

Interim Statement of the Executive Board pursuant to Article 37 x Securities Trading Law (WpHG) within the 2nd half year of the business year 2015/2016

KPS AG: Significant increase in sales and EBIT during the 3rd quarter of the current business year. Sales increased by 17.2 % to 38.38 million euros, EBIT up by 13.5 % to 5.96 million euros by comparison with the equivalent year-earlier quarter. Growth in the area of transformation and process consulting above the sector average. Executive Board confirms the forecast for the current business year.

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KPS continues on growth trajectory in the 3rd quarter of the business year 2015/2016

In the third quarter of the business year 2015/2016, KPS AG once again significantly increased the indicators sales for consulting services and EBIT that are relevant for the success of the company. During the 3rd quarter of the business year 2015/2016, the company generated revenues amounting to 38.38 million euros (previous year 32.74 million euros) with an EBIT of 5.96 million euros (previous year 5.25 million euros). During the first nine months of the business year 2015/2016, this results in accumulated sales amounting to 107.2 million euros (previous year: 89.95 million euros) and generates an accumulated increase in sales of 19.2 % compared with the first nine months of the previous business year 2014/2015. The accumulated EBIT at 16.57 million euros (previous year 12.95 million euros) was increased disproportionately by 27.9 %.

Sustained high dynamic growth with strategic and process consulting

The continuing dynamic growth performance of KPS already demonstrated a strong increase in sales and EBIT during the business year 2014/2015 and this trajectory has continued during the current business year.

The above-average strong growth compared to the consulting market is due to the excellent positioning of KPS AG in the focus sectors of retail and consumer goods, and the associated very high utilization of consulting capacities significantly in excess of the sector average.

During the current business year, groups and large retail companies have increasingly made decisions in favor of KPS when awarding major projects.

Executive Board confirms forecast for the current business year 2015/2016

On the basis of existing sales and earnings performance, the Executive Board perceives outstanding perspectives for the remaining part of the business year 2015/2016. Against the background of the robust order backlog and outstanding

positioning in the marketplace, the forecasts of KPS AG are confirmed for the business year 2015/2016. The Executive Board expects an increase in sales to a projected figure of 140 million euros and an EBIT of 22 million euros for the current business year.

Unterföhring, 16 August 2016

KPS AG

The Executive Board

End of statement

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